



# 18<sup>TH</sup> URBAN MOBILITY INDIA

**CONFERENCE & EXPO 2025**  
**URBAN DEVELOPMENT & MOBILITY NEXUS**  
GURUGRAM, HARYANA | 7<sup>TH</sup>-9<sup>TH</sup> NOV 2025

Round Table 7

## Emissions from Mobility other than the tailpipe

Co-organized by

**Council on Energy, Environment and Water (CEEW)**

Sunday, 9th November 2025 11:30 am -1:00 pm

Hyatt Regency, Sector 83, Gurgaon



# Impacting sustainable development at scale with data, integrated analysis, and strategic outreach

## **TRANSFORMATIONS**

Low-carbon Economy

Energy Transitions

Power Markets

Industrial Sustainability

Sustainable Livelihoods

## **QUALITY OF LIFE**

Clean Air

Sustainable Water

Sustainable Food Systems

Sustainable Cooling

Sustainable Mobility

## **ENABLERS**

Sustainable Finance

Technology Futures

Circular Economy

Climate Resilience

International Cooperation

**380+**  
Multidisciplinary team

**510+**  
Peer-reviewed publications

**650+**  
Convenings

**400 million+**  
Lives impacted

**11**  
Union ministries supported

**20+**  
State governments supported

### SPECIAL INITIATIVES

CEEW Green Finance Centre

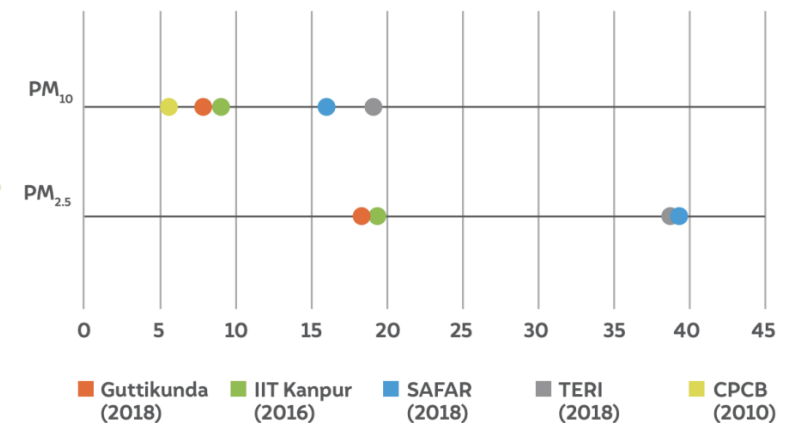
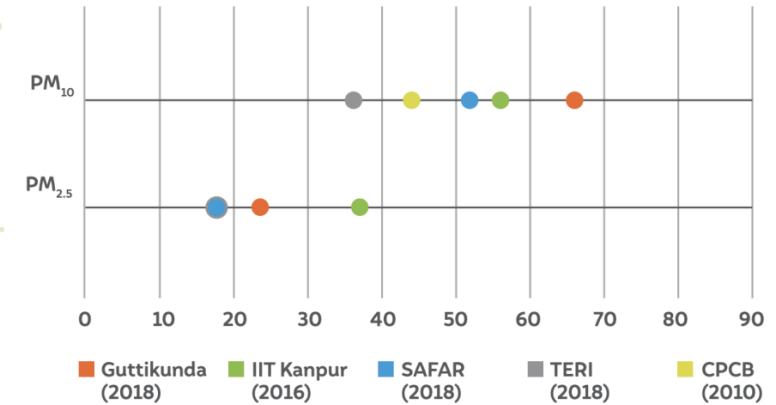
Powering Livelihoods

URBAN MOBILITY INDIA CONFERENCE & EXPO 2025  
EMERGING ECONOMIES INITIATIVE  
GURUGRAM, HARYANA | 27th-28th NOV / 2025

UP State Office

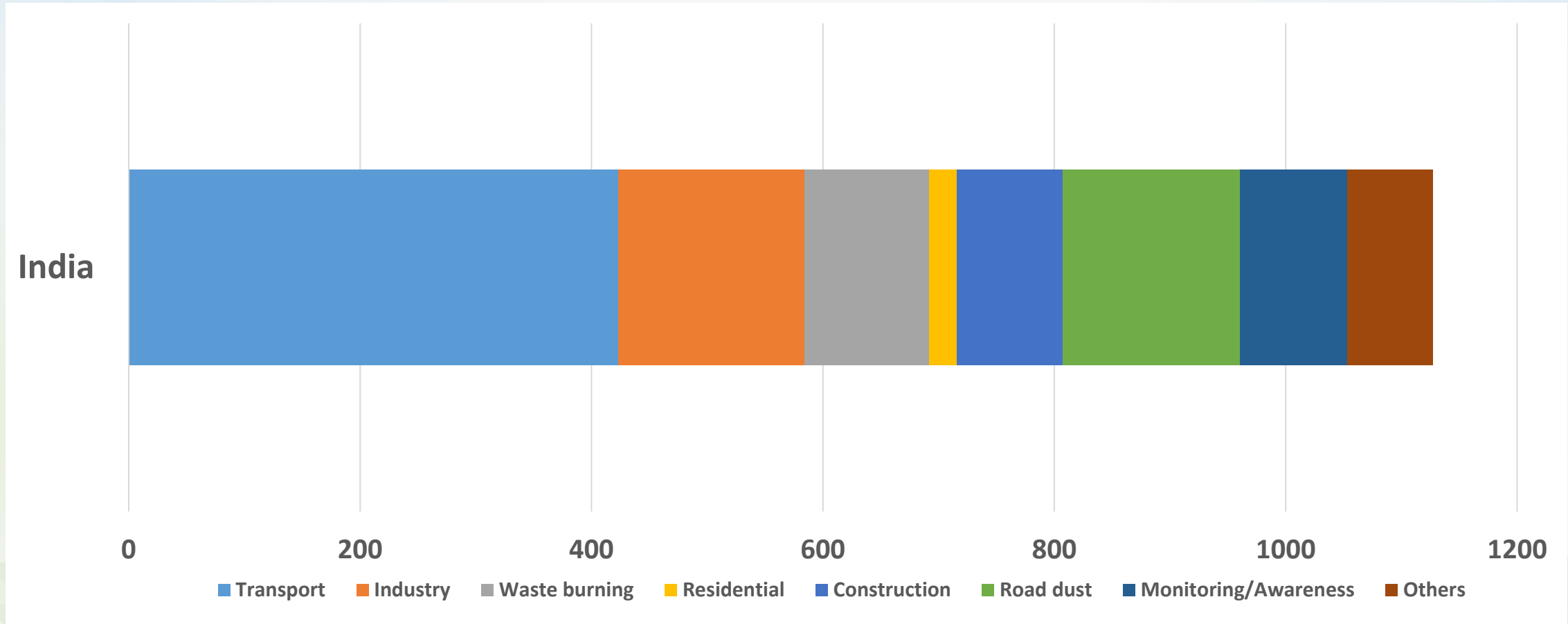
# Particulate matter pollution – of concern for India today

Sector	Variation	
	PM <sub>10</sub> (%)	PM <sub>2.5</sub> (%)
Transport	5.5-19.0	17.9-39.2
Industries	1.3-18.3	2.3-28.9
Power plants	2.5-17.0	3.1-11.0
Road dust	35.6-65.9	18.1-37.8
Construction	3.6-21.0	2.2-8.4



~80% of the non-attainment cities consider road dust as one of the major sources of PM emissions

## Road Dust consists of ~12-15% of interventions in Clean Air Plans (CAP)

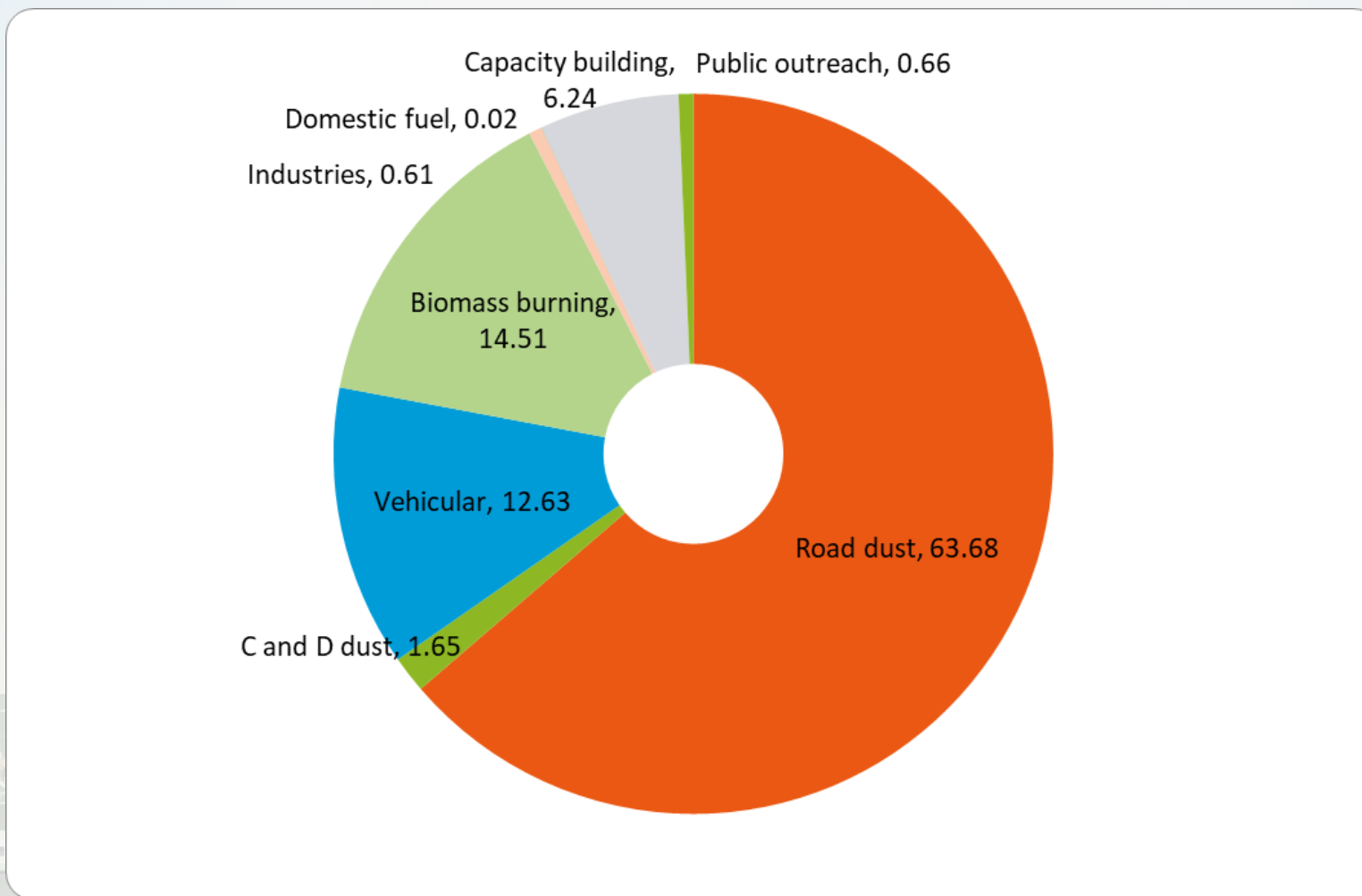


Broad interventions that all the cities want to implement under NCAP are to **augment public transport, eradicate road and construction dust and abolish open waste burning**



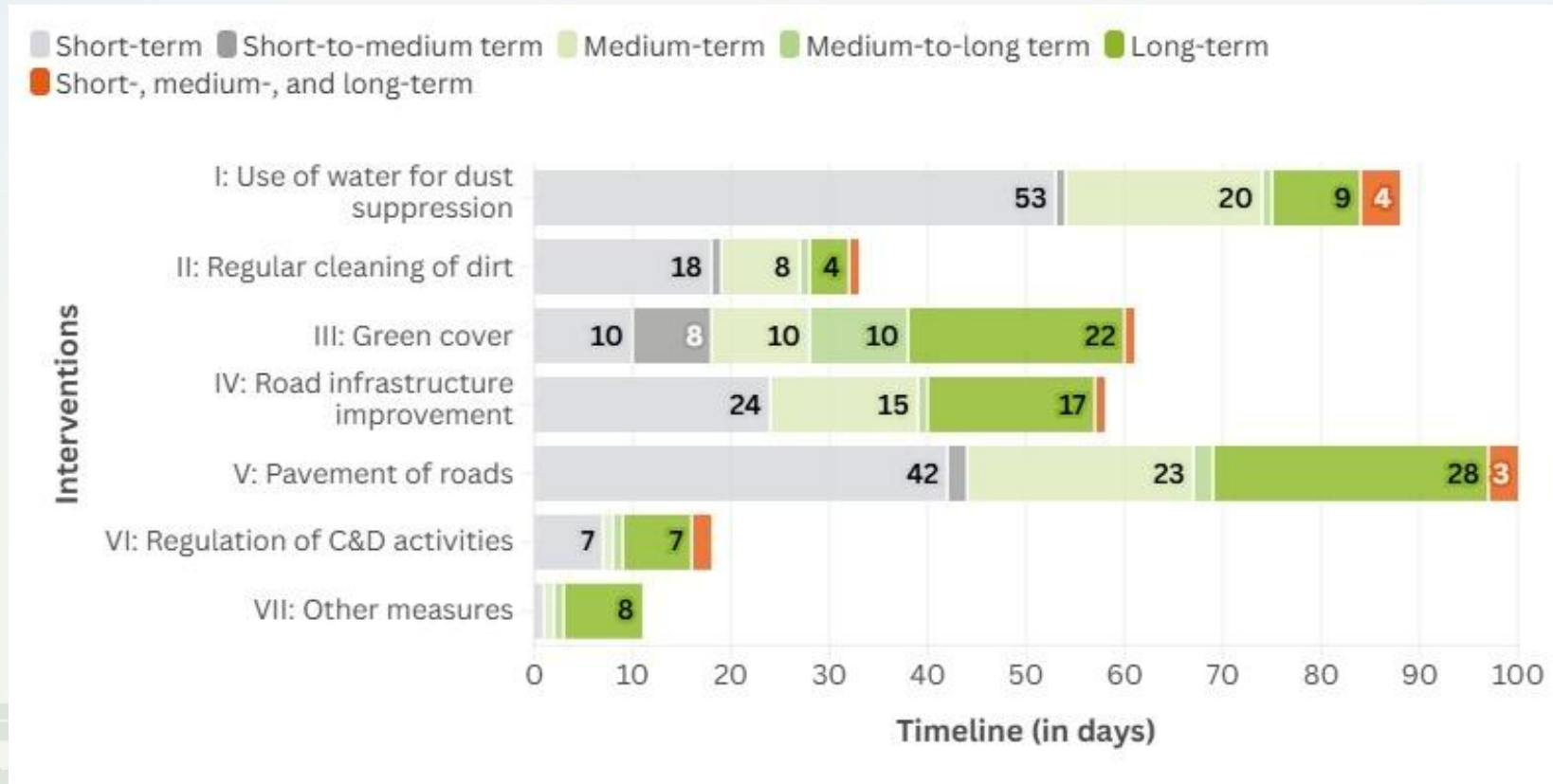
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## ~64% of the allocated funds at national level are under interventions to manage road dust



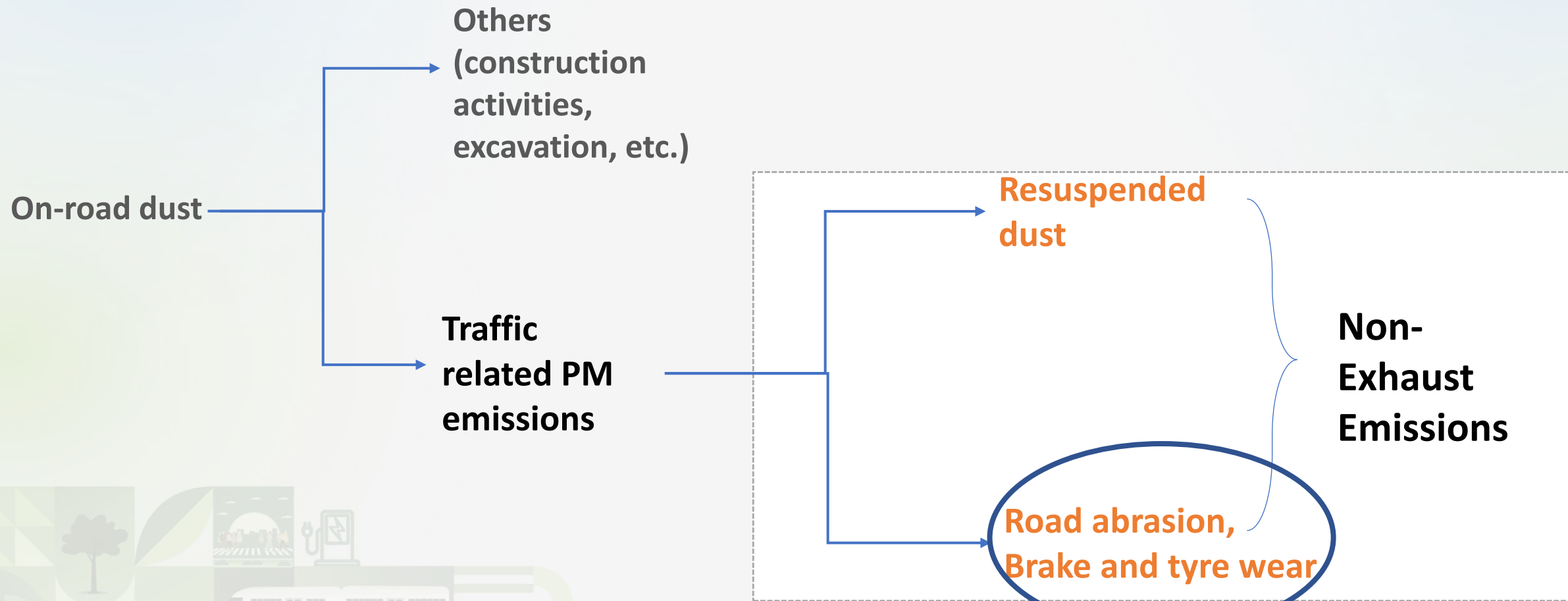
~5 times the funds used for transport interventions is to reduce road dust

# Popular strategies adopted and funded only focus on road dust cleaning and rarely manage the root cause of traffic movement, vehicle quantum



The most common perceived measure for dust mitigation is deploying mechanical sweepers, which are implemented in only **22 per cent** of NCAP cities as short-term to long-term measures

# Monitoring of non-exhaust emissions is amiss in the Indian context



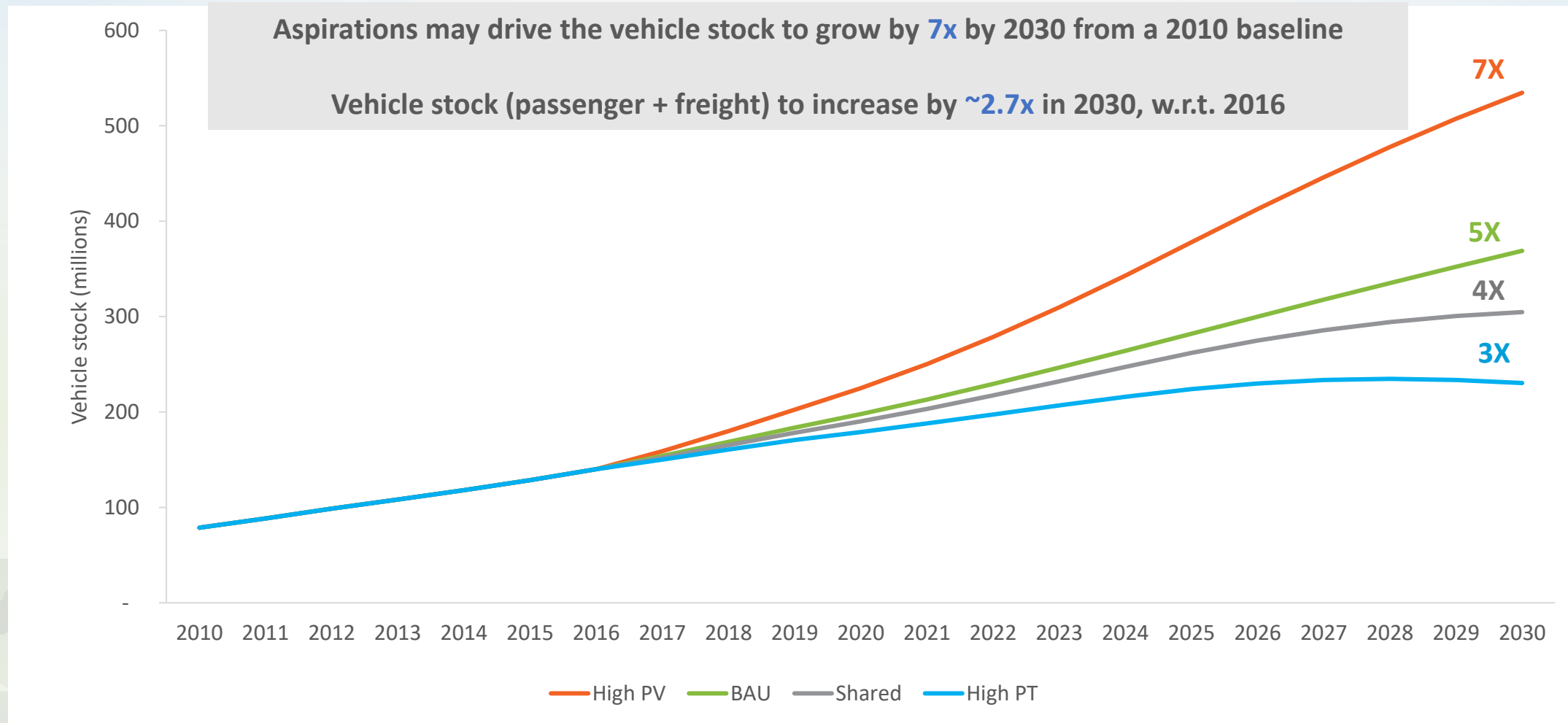
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40 - 90% of PM10

40% - 80% of PM2.5



# Travel demand management strategies are paramount to reduce the vehicles on road and constant wear-tear related dusts and its resuspension



# On-road silt - is the biggest contributor to non-exhaust emissions

$$E_{f_{\text{resuspension}}} = K \times (sL)^{0.91} \times (W)^{1.02} \times (1 - P/4 * N)$$

$E_f$  = particulate emission factor (g/VKT)

$K$  = particle size multiplier for particle size range(g/VKT)

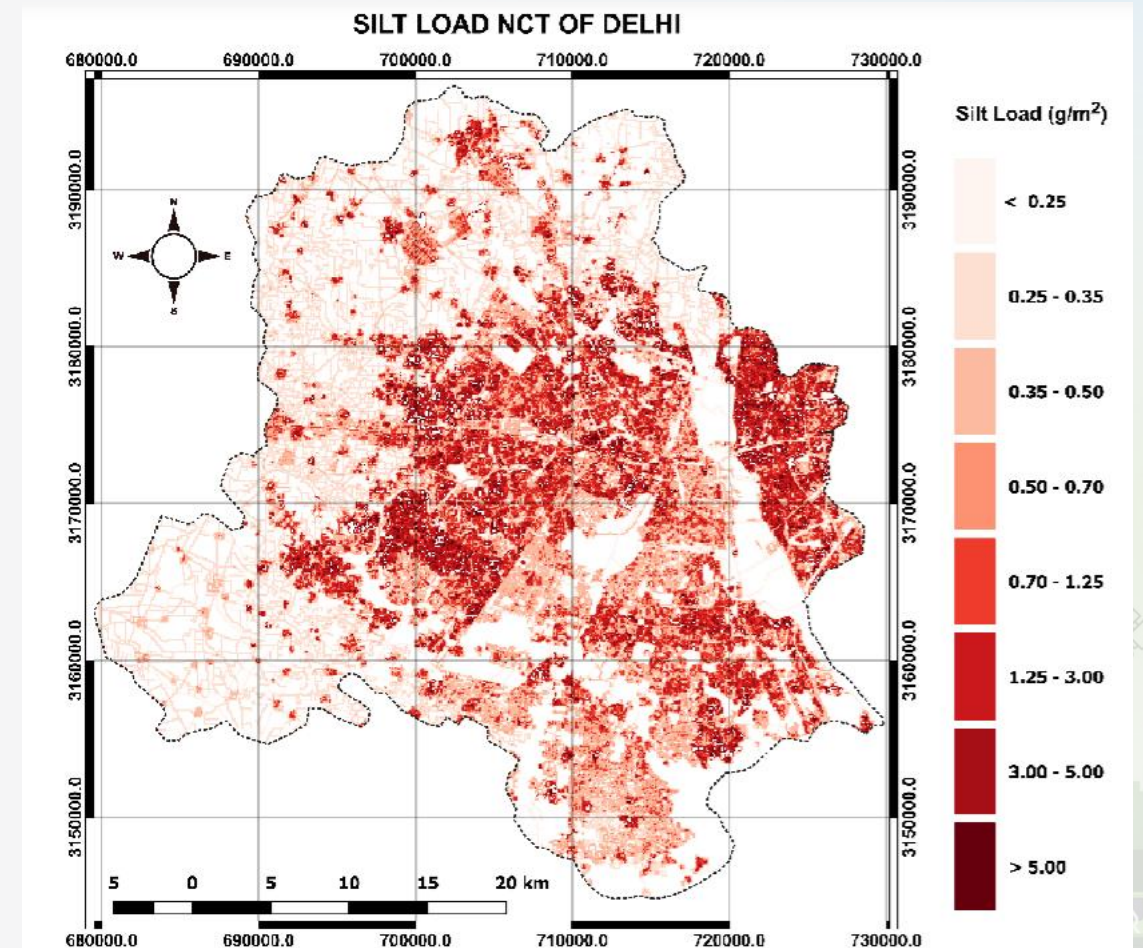
$sL$  = road surface silt loading (grams per square meter) ( $g/m^2$ )

$W$  = average weight (ton) of the vehicles travelling the road

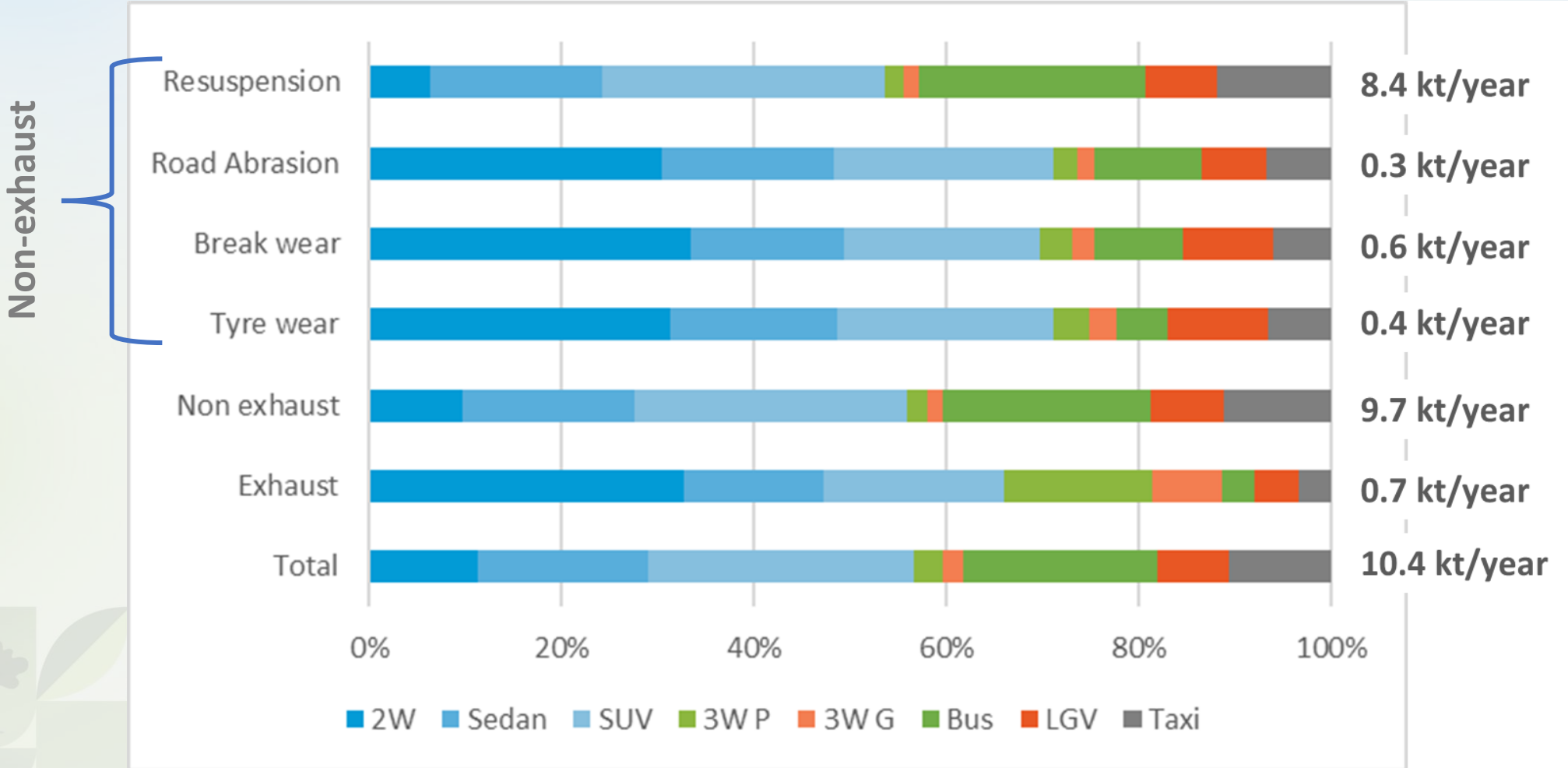
$P$  = Number of wet days

$N$  = Number of days in the average period

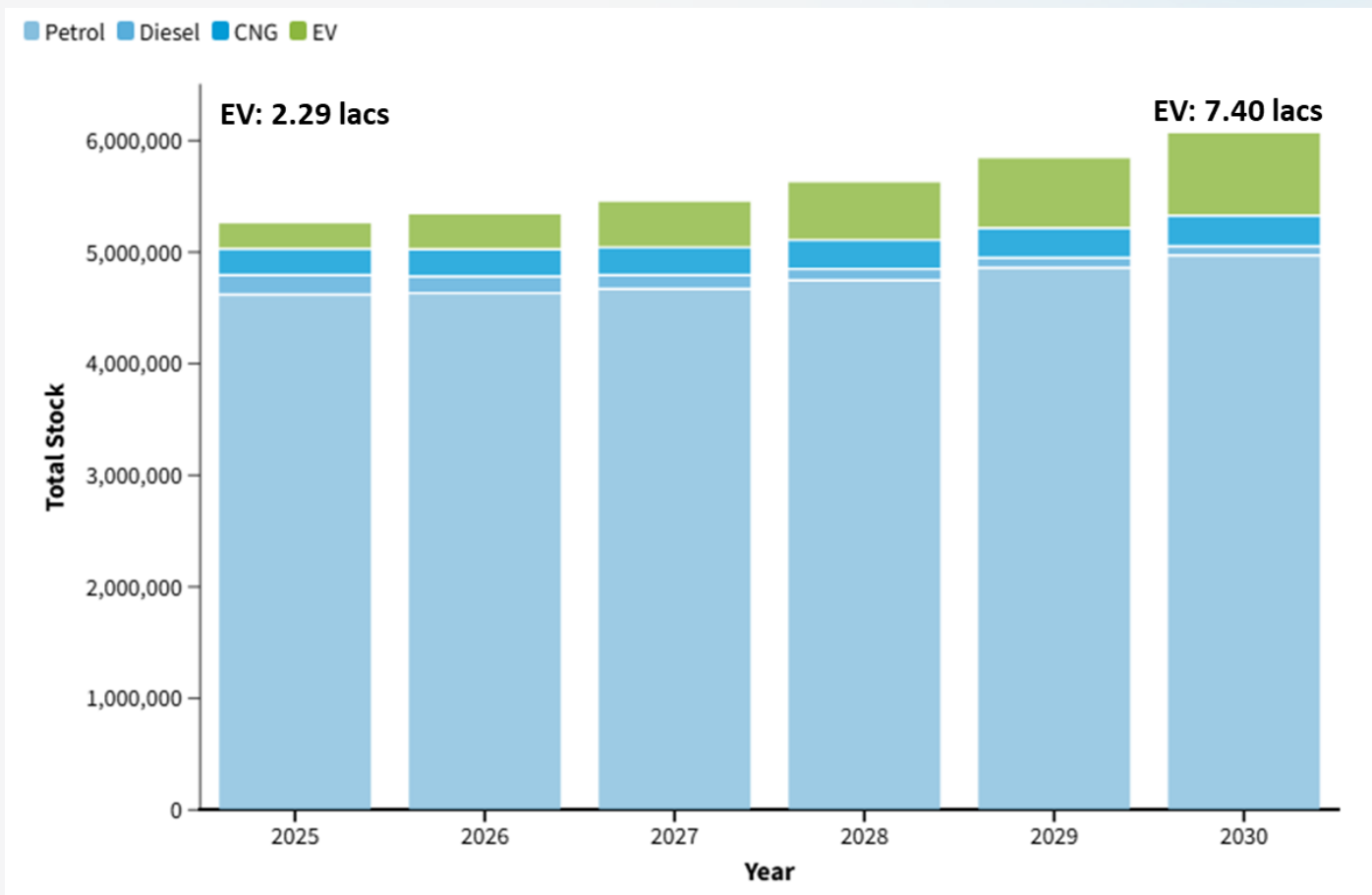
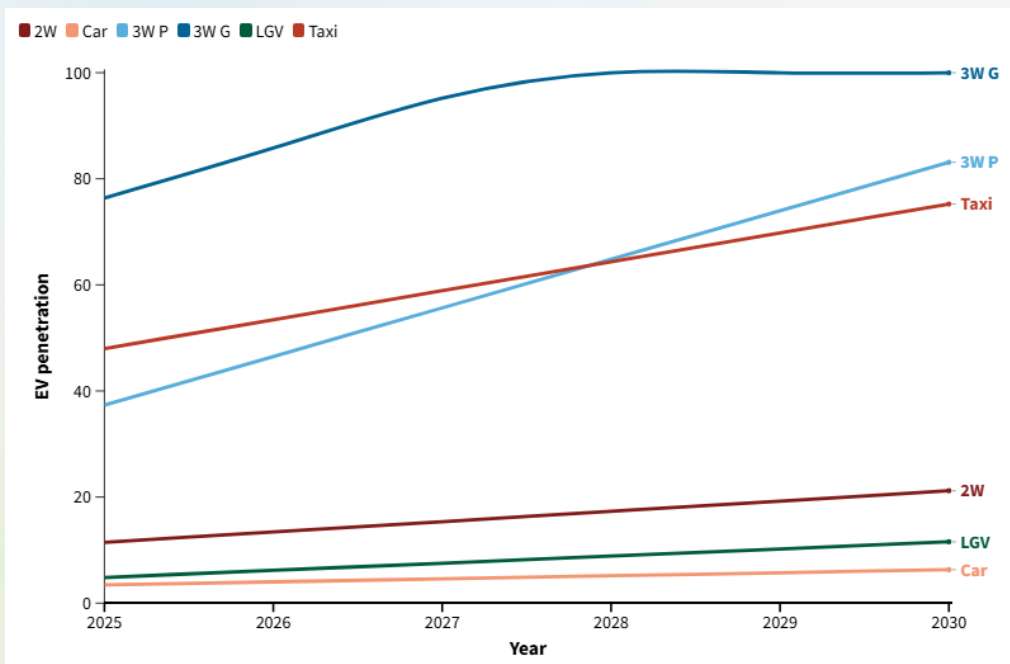
End-to-end paving might improve conditions by **10-15%** with impacts staying for 4-5 years



# Non-exhaust emissions contribute 10x (as compared to exhaust emissions)



# For Delhi, and several leading states - EV investments and policies are yielding results. EV penetration rate across segments are noteworthy



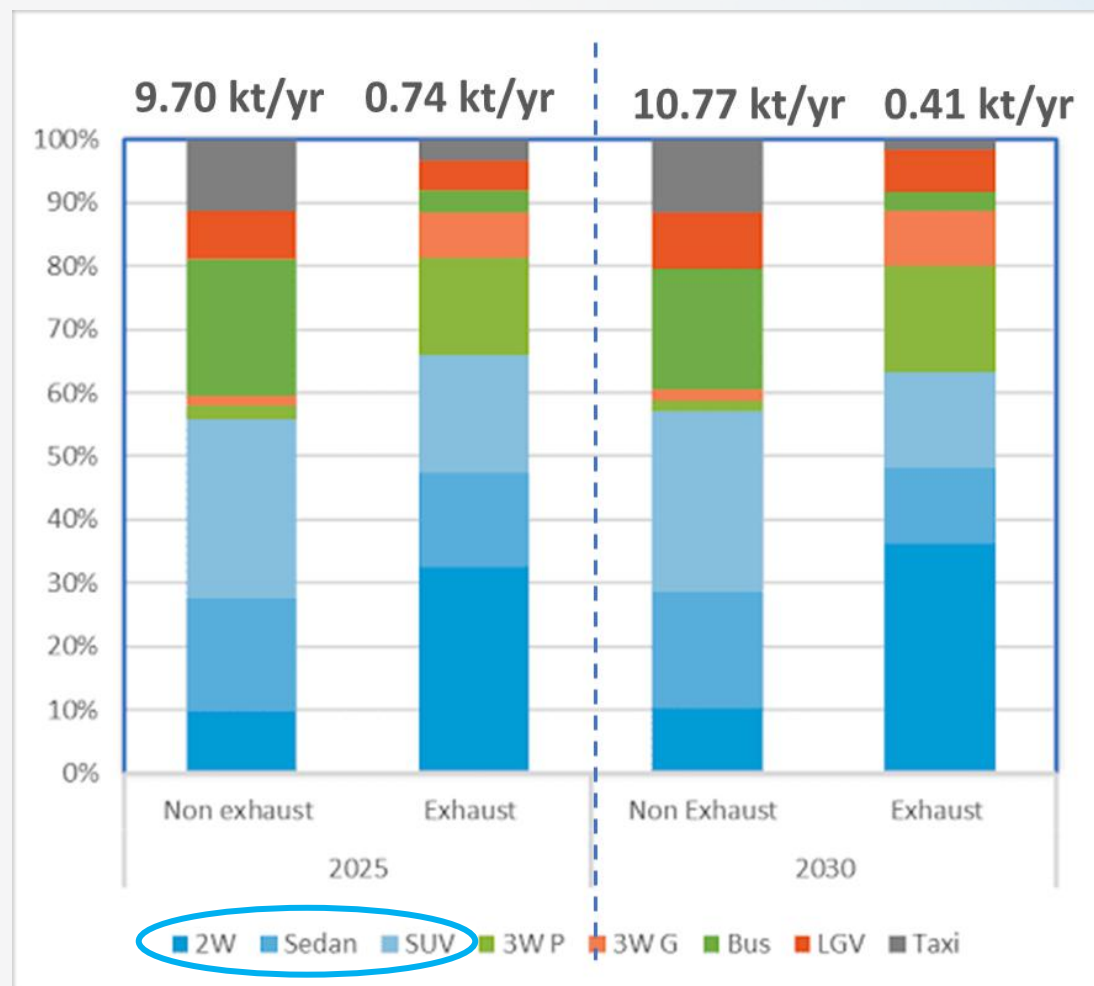
EV cars are **18-24 per cent heavier** than their ICE vehicle counterparts, increasing their non-exhaust emission factor by **~2 times**

**EVs are a win or loss in pollution story – especially from a non-exhaust emissions perspective**

# Till 2030, in BAU, total transport non exhaust emissions will increase by 11%. NEE will continue to increase in personal private vehicles.

- In Delhi, More than **90%** of the **personal** vehicles are 2W, and passenger cars and personal cars are increasing at a rate of 4 per cent per year
- NEE - **60-65%** is contributed by private-use vehicles
- **Heavier and speedier vehicles** contribute more to resuspension proportions – buses, trucks, followed by SUVs and Sedans

From the 2025 baseline, till 2030, exhaust emissions will decrease by **44 per cent**, while non-exhaust emissions will increase by **11 per cent**



## Existing gaps in the estimate...

Gaps	Why It Matters
<b>Do we have enough real-world data?</b>	Leads to high uncertainty and poor local representation in emission inventories.
<b>Is there any standard method available?</b>	Results from different studies cannot be compared or used reliably in models.
<b>Are the non-exhaust emission factors up to date?</b>	Produces misleading estimates, especially for future scenarios with EV growth.
<b>Is resuspension well-modelled?</b>	Road dust is a major PM10 source in many cities; inaccurate modelling skews health and policy assessments.
<b>Can we distinguish sources from resuspension dust separately?</b>	Ambient monitoring cannot separate non-exhaust emissions



CUT THE CRUDE!

NEE can only be managed by PT, light weight and slow vehicles.

