



GOVERNMENT OF INDIA
MINISTRY OF HOUSING AND URBAN AFFAIRS

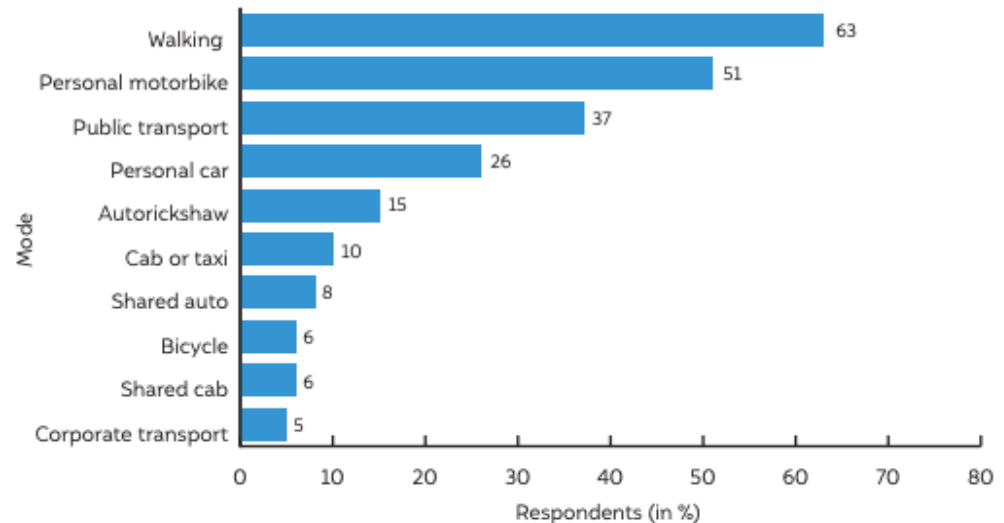


MULTIMODAL INTEGRATION AND MOBILITY AS A SERVICE (MaaS)

A CONTEXT SENSITIVE APPROACH

MULTI-MODALITY IN INDIA

Planning for multimodality in India is practically non-existent



WALK

>60% commuters rely on walking*

Primary means to access PT/IPT

BUS

>35% commuters use Buses

INTEGRATION - AN AFTERTHOUGHT?

Multimodality all over the world is an afterthought



HOW TO PLAN FOR MULTIMODALITY

PLANNING BEYOND IN-VEHICLE TRAVEL



MOBILITY-AS-A-SERVICE (MaaS)



Not just emerging data- and
technology-driven mobility
but
an enabler of
sustainable mobility

Access

Safety

Affordable

Green

Efficiency

WHAT IS MaaS FOR WB?

- Entire journey approach
- Customer-centric & access to service-oriented
- May eliminate the need for vehicle ownership
- Empowers customers to access the most optimal mode/s on a trip-by trip basis
- Relies on Data integration, service integration and policy integration
- Includes all income groups

CHALLENGE TO MaaS

The growing influence of private, for-profit mobility technology and service providers in urban transport is a double-edged sword.

- Left unchecked, it **can have very negative impacts** in terms of growing congestion, worsening road safety, and leaving vulnerable populations behind.

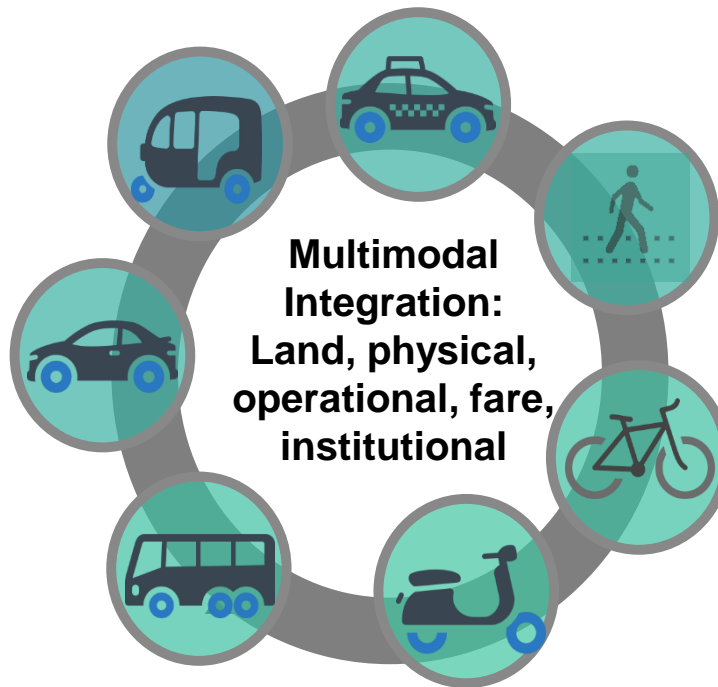
If planned with intention, MaaS implementation in developing cities could reduce the pressures of motorization that are projected to come with economic growth.

HOW TO IMPLEMENT MaaS

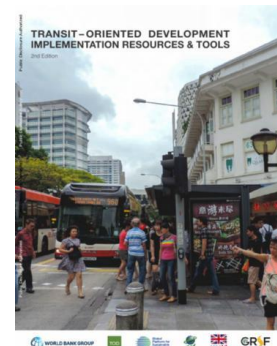
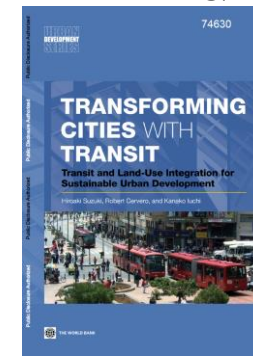
MM Integration is about land, physical, operational, fare, and institutional integration



Social Development & Sustainability



Urban Development & Renewal



PHYSICAL INTEGRATION

Size, but also quality of connections matter



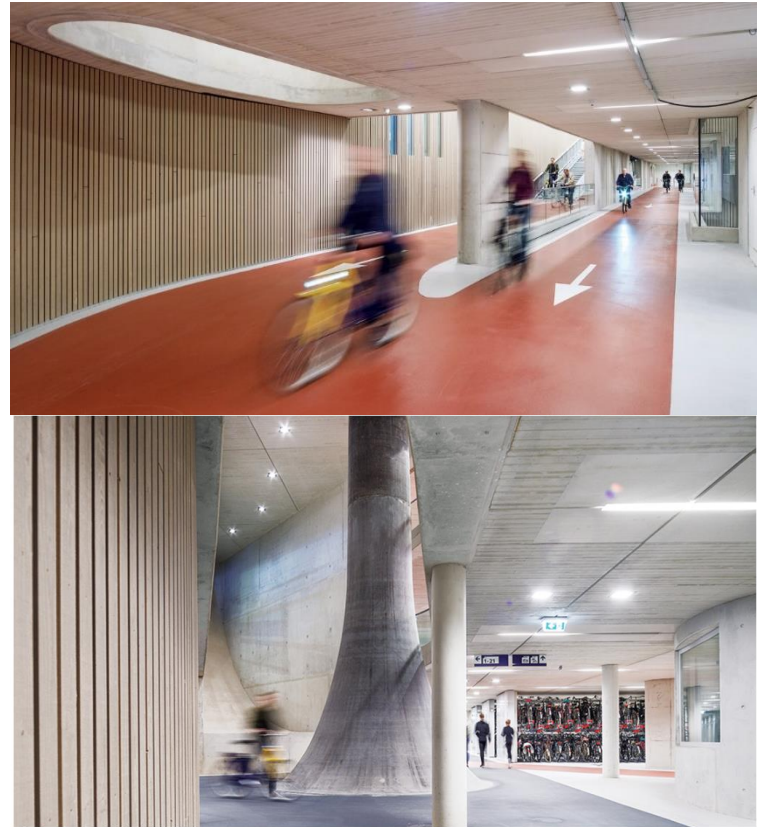
PHYSICAL INTEGRATION

Which mode needs priority?



www.youtube.com/watch?v=9HdqTZs3vjU&t=176s

www.youtube.com/watch?v=4LDLQ6dGj0U



OPERATIONAL INTEGRATION

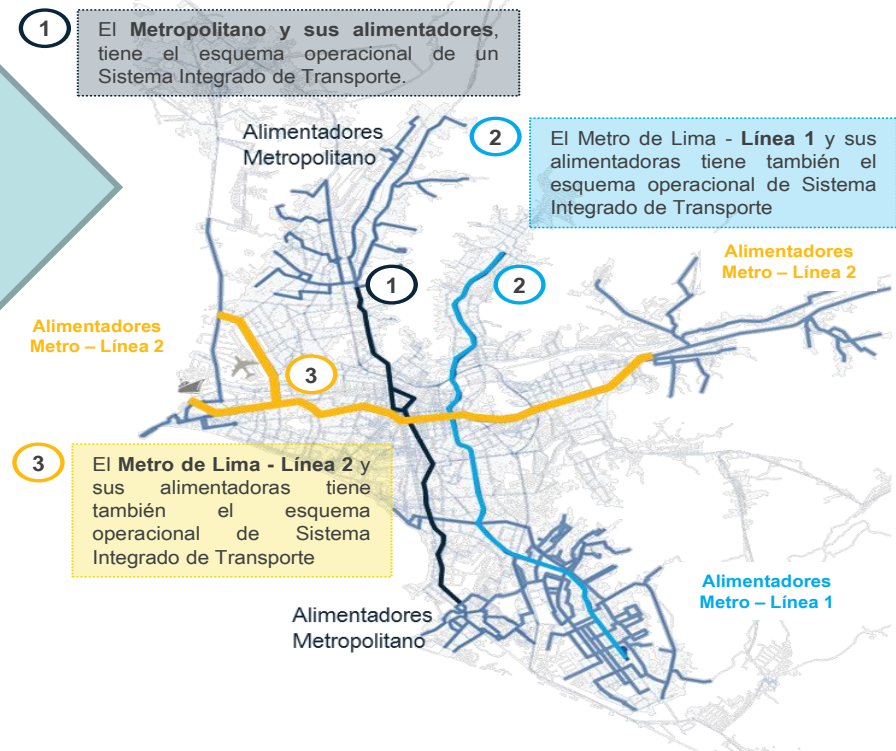
The lack of sufficient bus service in India is somewhat an opportunity.



Point-to-point
services to trunk-
feeder system along
high-volume
corridors

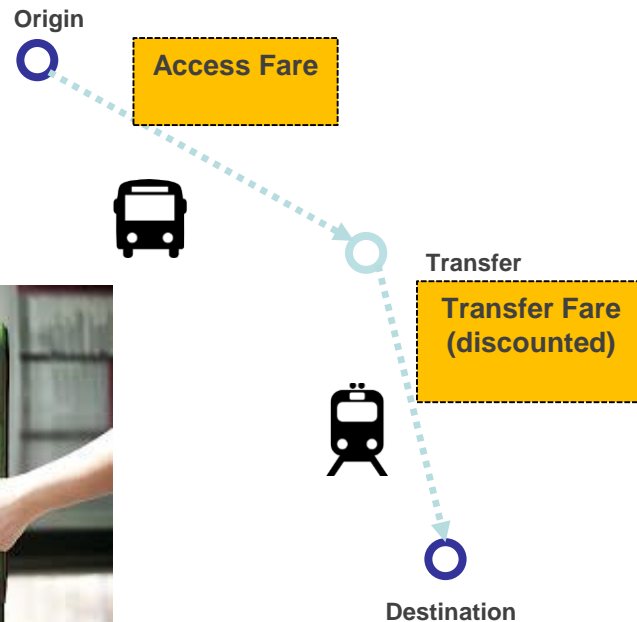


Bus Routes
in Lima, Peru



FARE POLICY INTEGRATION

It is not only about payment tech integration, but fare policy integration.

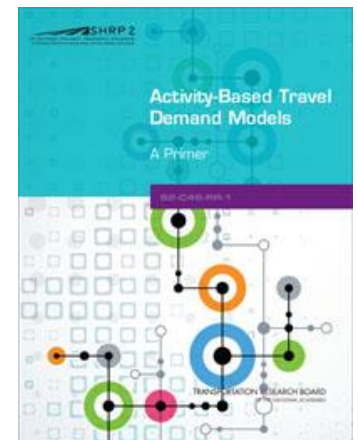
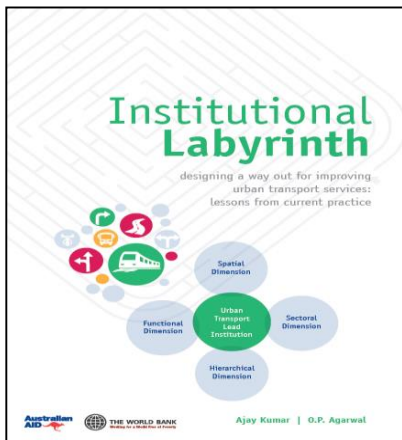
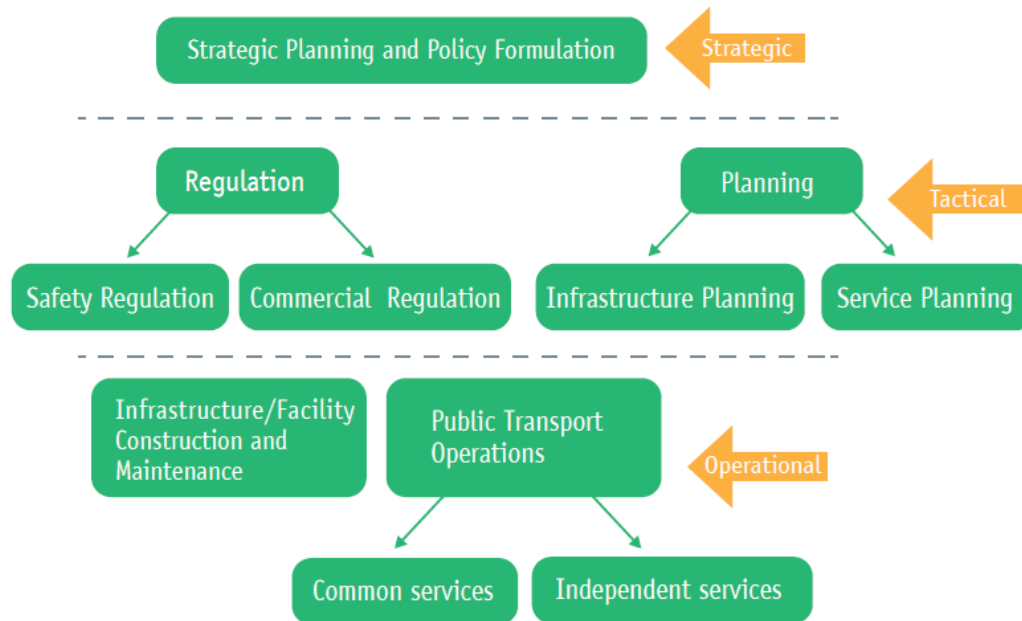


- Multimodal farecard and system
- On-board vs off-board fare collection
- Integrated fares with discounts
 - Fare levels and structure
 - Targeting subsidies to the poor
- Clearing and revenue allocation
- Financial sustainability of system



INSTITUTIONAL COORDINATION

A new MaaS agency? Equipping existing agencies? Abandon or adapt old tools?



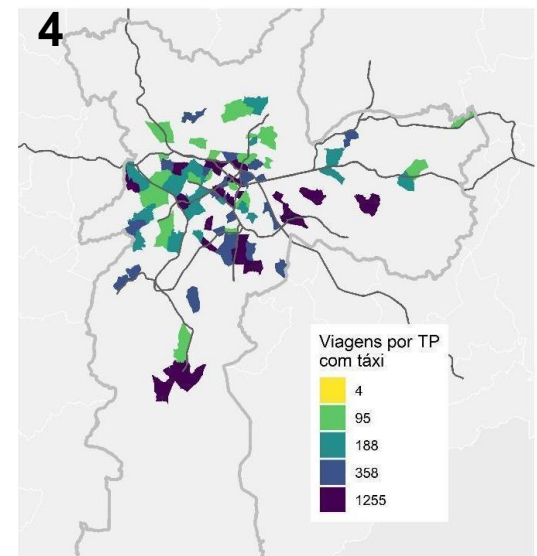
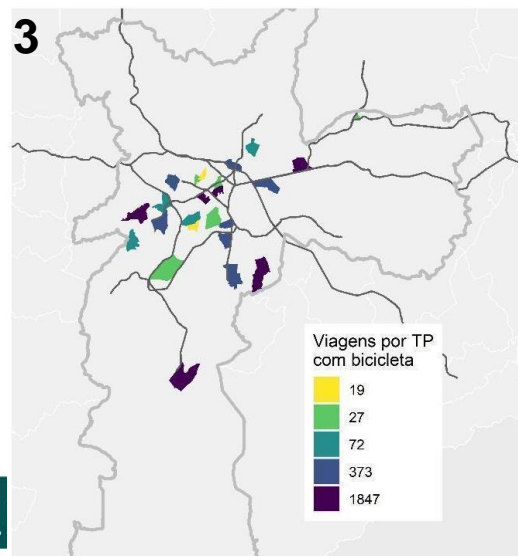
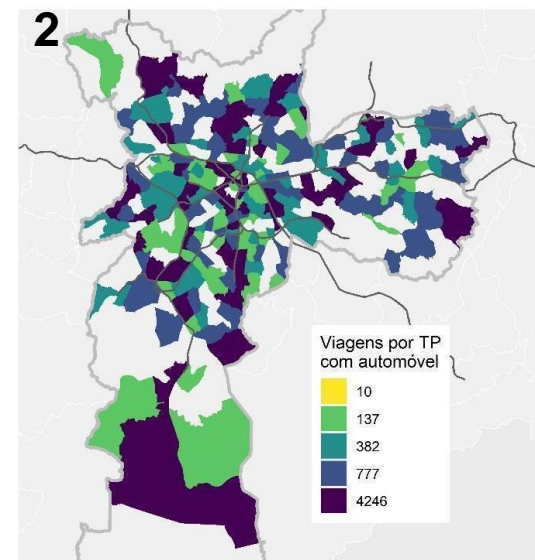
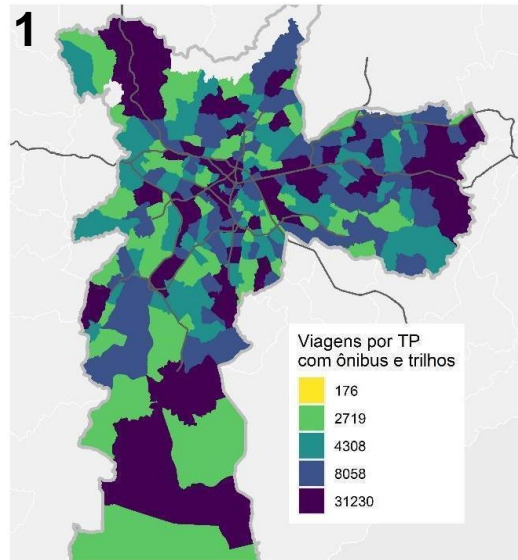
Source: World Bank, "Institutional Labyrinth" <http://siteresources.worldbank.org/INTURBANTRANSPORT/Resources/Institutional-Labyrinth.pdf>

EXAMPLES OF IMPLEMENTATION

Where to give incentives (or penalties) to promote a shift from car trips to public transport + ride-hailing?

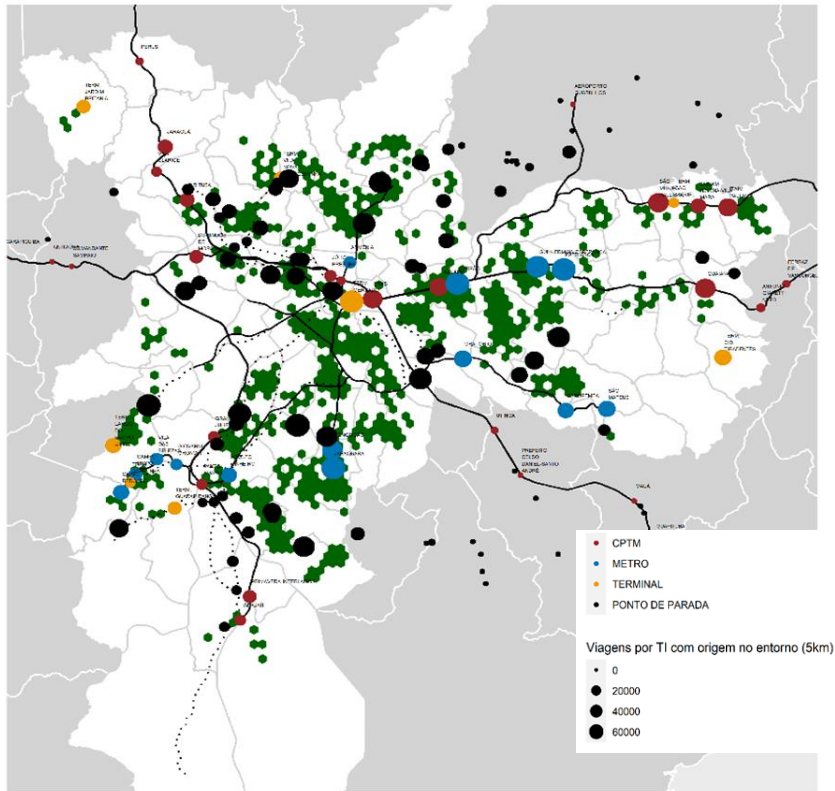
Number of integrated trips between buses and 1) rail, 2) cars, 3) bicycles, and 4) taxis and TNCs

Source: WB Transport Learning Week



EXAMPLES OF IMPLEMENTATION

Where to give incentives (or penalties) to promote a shift from car trips to public transport + ride-hailing?



Locations with a concentration of car trips made by individuals with a per capita family income between **US\$200** and **R\$400** are shown in green.

The size of the dot is weighted by the number of these trips whose origins are located within a networked distance of, at most, **5 km from the terminal, station or stopover with a high number of public transport integration.**

HOW CAN GOVERNMENT SUPPORT MAAS?

A new MaaS agency should be multistakeholder and be flexible in adapting tools

- **Act as a facilitator** - develop analytical capacity, flexibility to try new models, & persistently reform the regulatory environment
- **Partner with MaaS providers** & actively **lead initiatives** like encouraging behavioural changes, improving access for the low-income population and implementing green infrastructure investments
- Focus on mode-agnostic regulations, space allocation & pricing schemes that **reward sustainable travel** and **disincentivizes private vehicle ownership & use.**



- Form **specialized agency** to manage MaaS using new and adapted tools such as BIG DATA, activity based modelling, others

THANK YOU

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